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Proposed Co-Counsel for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

BARNEYS NEW YORK, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-36300 (CGM)
)
) (Jointly Administered)
)

NOTICE OF FILING OF EXHIBIT C TO THE CONSULTANT AGREEMENT

PLEASE TAKE NOTICE that on August 9, 2019, the above-captioned debtors and debtors in possession (the “Debtors”)² filed the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Enter into and Perform under the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, (III) Approving the Continuation of Related*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Barneys New York, Inc. (1818); Barney’s Inc. (2980); BNY Catering, Inc. (4434); BNY Licensing Corp. (4177); and Barneys Asia Co. LLC (0819). The location of the Debtors’ service address is 575 Fifth Avenue, New York, New York 10017.

² Capitalized terms used but not defined herein have the meanings given to such terms in the Store Closing Motion.

Non-Insider Severance Programs, and (IV) Granting Related Relief and certain exhibits thereto, including the Consultant Agreement attached as Exhibit 1, [Docket No. 90] (the “Store Closing Motion”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file Exhibit C to the Consultant Agreement, the Expense Budget, attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE THAT copies of the Store Closing Motion and any exhibits thereto, the Expense Budget, and other pleadings may be obtained free of charge by visiting the website of Stretto at <http://case.stretto.com/barneys>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 12, 2019
New York, New York

/s/ Joshua A. Sussberg, P.C.

Edward O. Sassower, P.C.

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EXHIBIT A

Expense Budget

Start Date 8/9/2019

\$ (000's)

Agent Expenses

Advertising

Sign Package	12
Social Media Campaign	48
Email Campaign	28
Sign-Walker Program	190

Subtotal	278
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Supervision

Supervision (1 FT, 3 PT, 1 Lead, 1 F&A and Startup Assistance)	398
Field Travel	45
Corporate Travel	45

Subtotal	488
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FFE Budget

Supervision (4 wks at end of merchandise sale)	46
Supervision and Travel on Exhibit B stores	41
Corporate Travel	4

Subtotal	91
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Legal	20
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Total Agent Expenses	878
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